

# Pay Migration Tax to Homeland: Anchor-based Scalable Reference Counting for Multicores

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# Reference counting

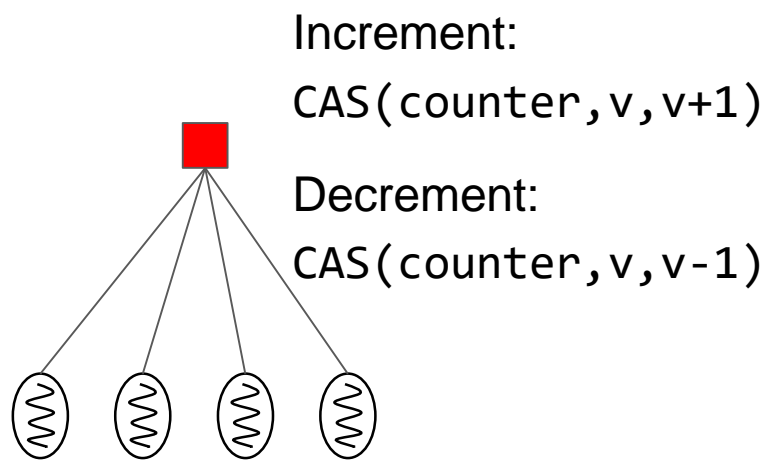
- It is
  - a general technique to manage the number of references for resources
  - mainly used to reclaim resources in timely manner
- Scalability is the most important challenge in multicore environment



1. REF (increase counter)
2. Use resource
3. UNREF (decrease counter)

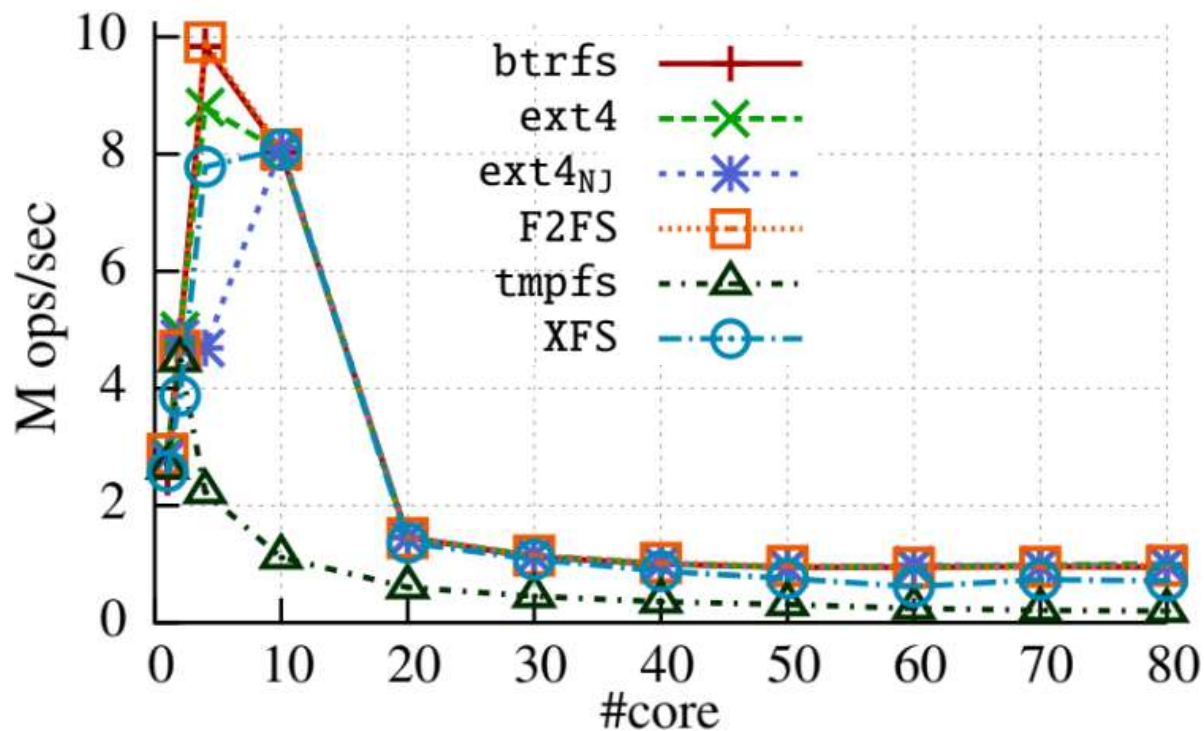
# Known scalability issues of reference counting in Linux

Thread Atomic counter Counter



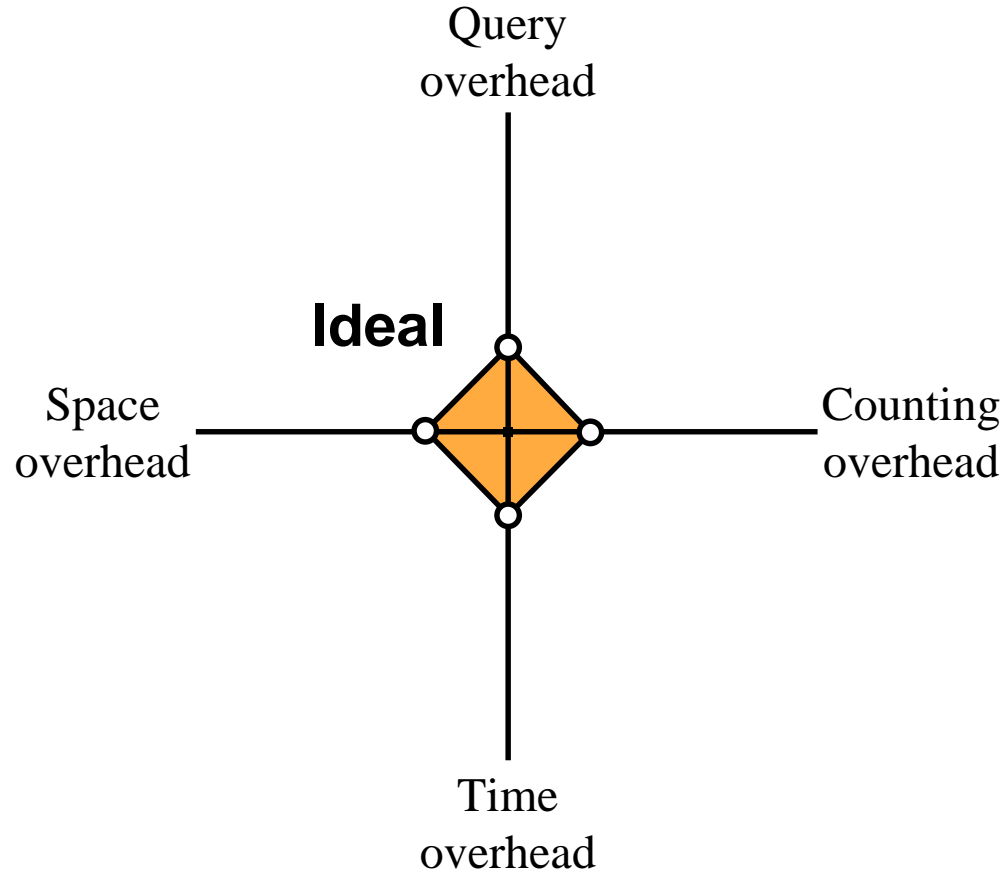
Traditional Counting in Linux

(c) DRBH



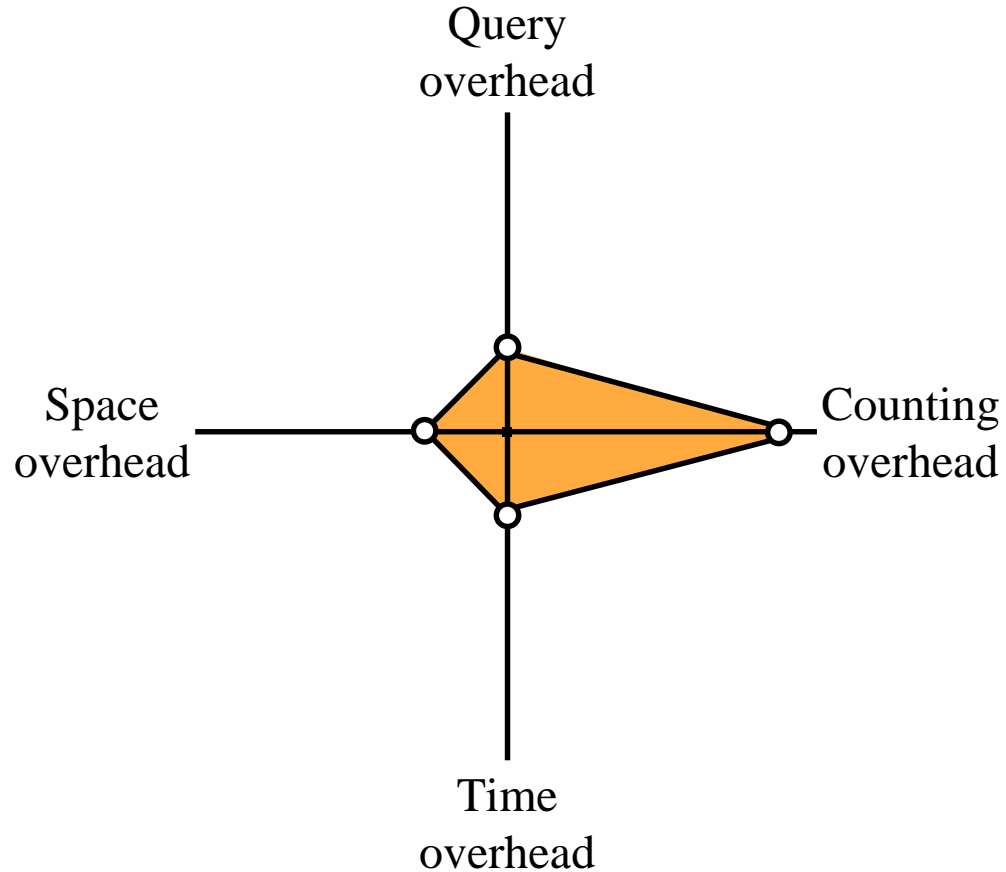
Read throughput for a same page in a single file  
(Min et al. ATC'16)




# Four performance metrics we established



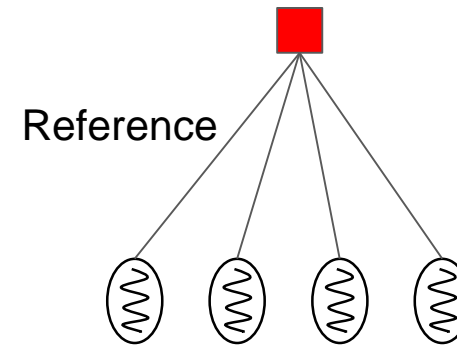
- **Counting Overhead**
  - Cost for updating a reference counter
- **Query Overhead**
  - Cost for checking if a reference counter is zero
- **Space Overhead**
  - Space required for reference counter itself
- **Time Overhead**
  - Time for synchronizing between internal structures for reference counting

# Overhead analysis of prior proposals



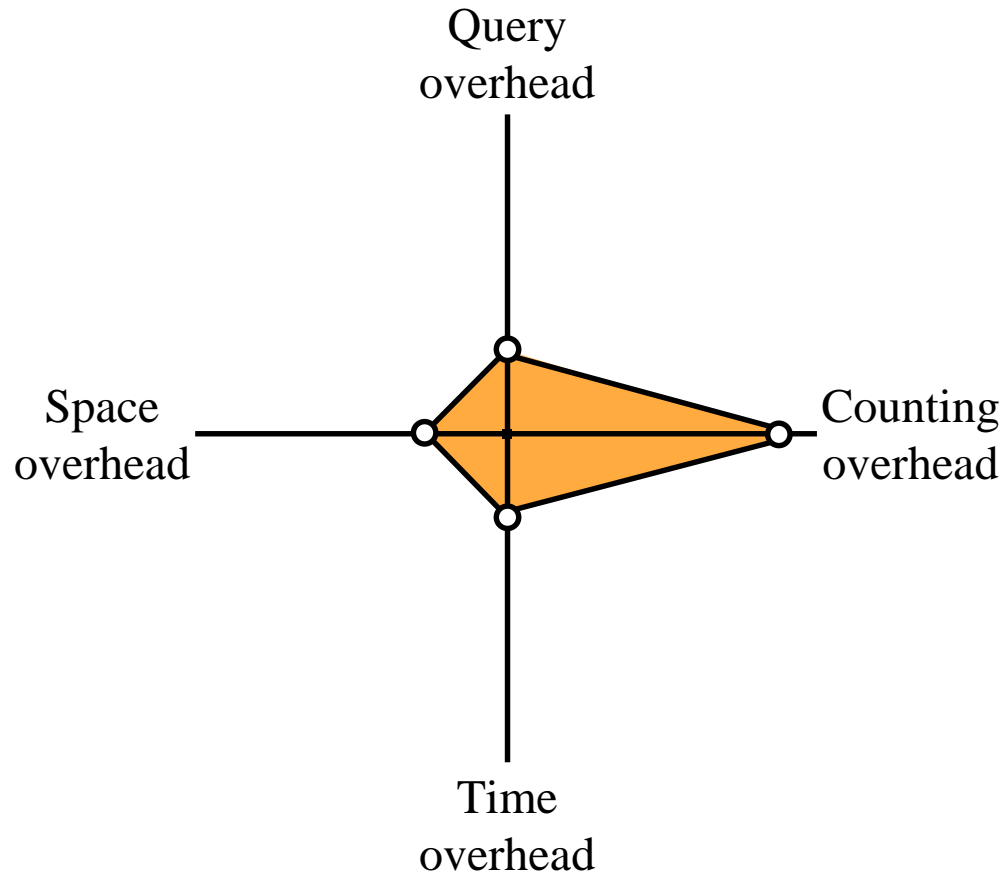
 Thread  Atomic counter  Counter




## Traditional Counting



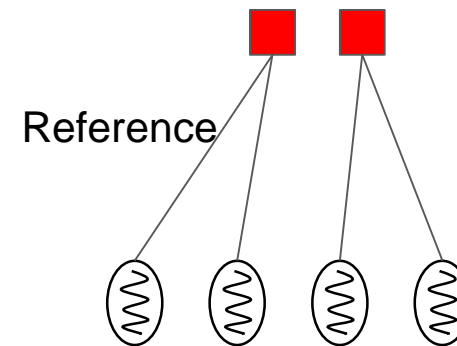
- ✓ Low query overhead
- ✓ Low space overhead
- ✓ Low time overhead
- ✗ High counting overhead

# Overhead analysis of prior proposals (cont.)



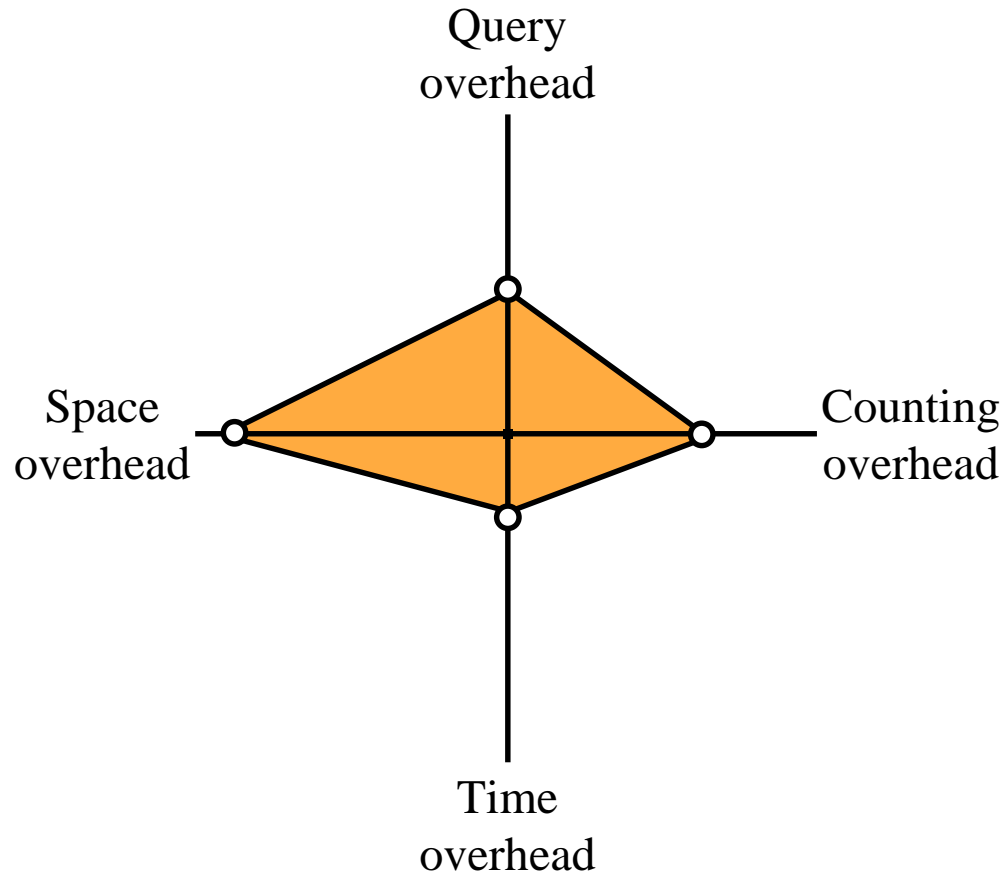
 Thread  Atomic counter  Counter

## Contention Distribution



- Better counting overhead
- Worse space overhead
- Worse query overhead

# Overhead analysis of prior proposals (cont.)






## Prior proposals:

SNZI (Ellen et al., SOSP'07)

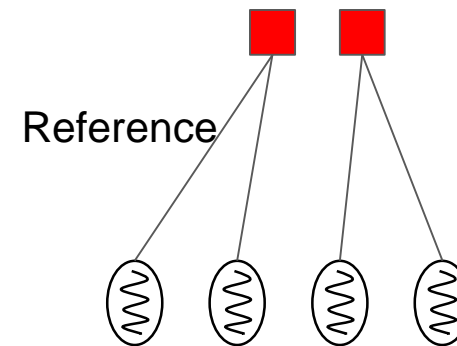
Carrefour (Dashti et al., SIGPLAN Notices (2013))




Doppel (Nurula et al., OSDI'14)

Dynamic SNZI (Acar et al., PPOPP'17)

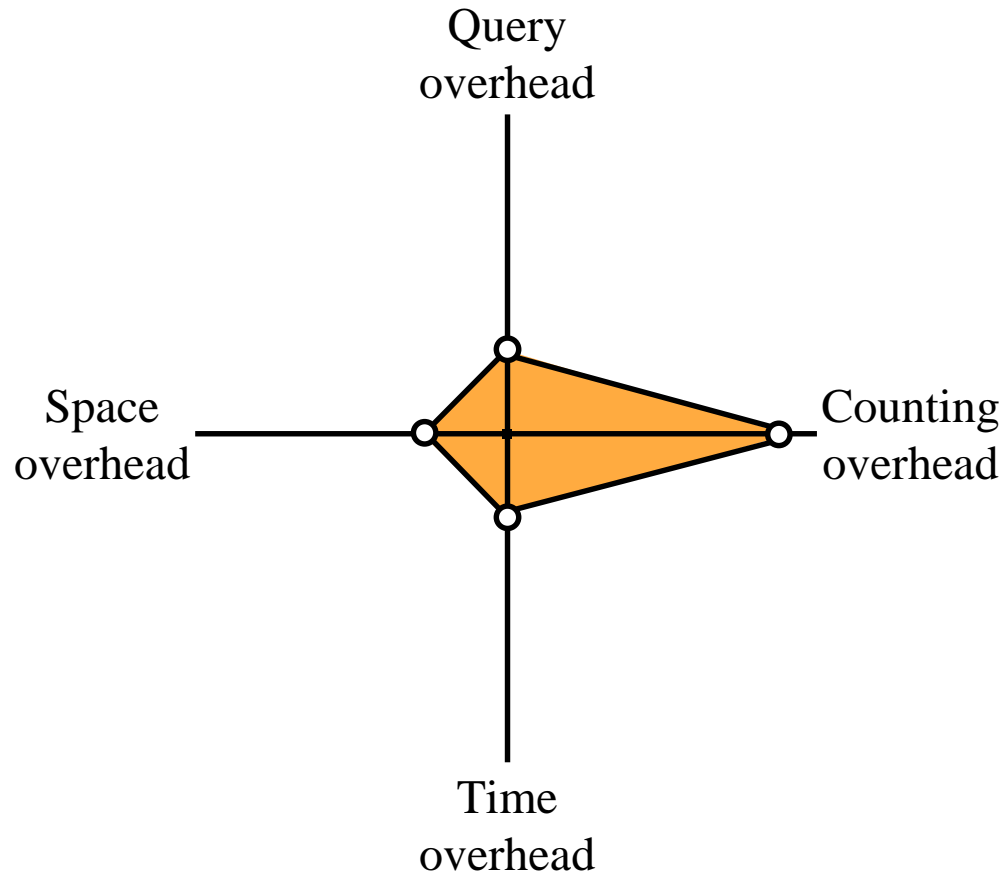
 Thread  Atomic counter  Counter




## Contention Distribution



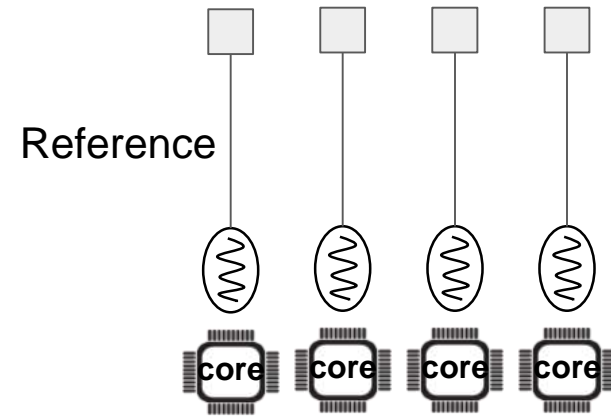
-  Better counting overhead
-  Worse space overhead
-  Worse query overhead

# Overhead analysis of prior proposals (cont.)



 Thread  Atomic counter  Counter

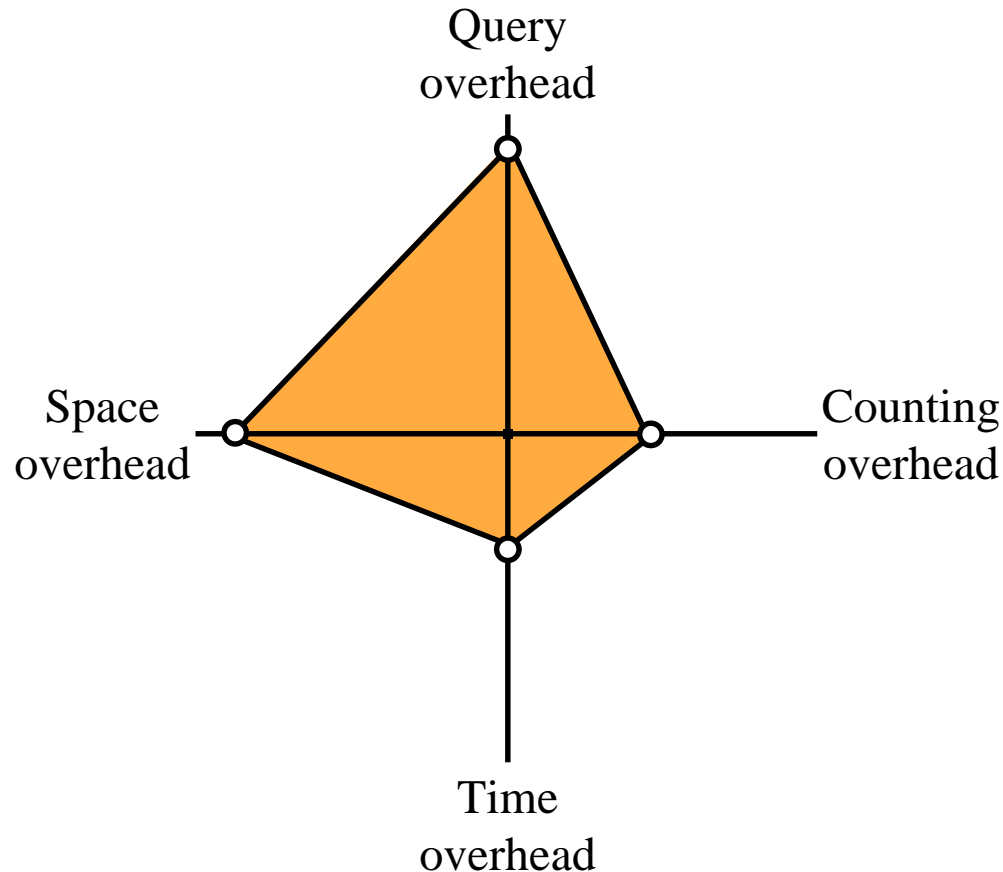
## Cache Affinity



- Better counting overhead
- Worse space overhead
- Worse query overhead






# Overhead analysis of prior proposals (cont.)

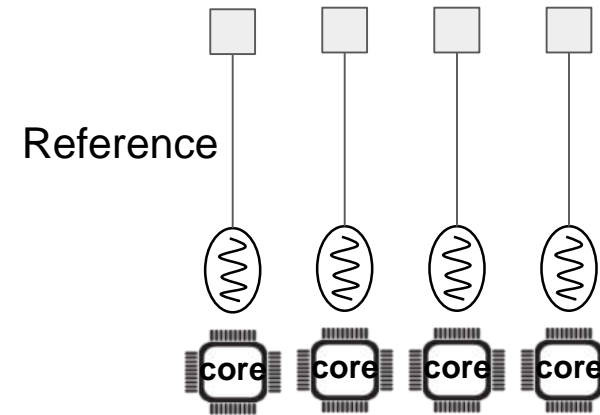


## Prior proposals:

percpu\_counter structure in Linux (2006)  
Sloppy counter (Boyd-Wickizer et al., OSDI'10)  
percpu\_ref structure in Linux (2013)

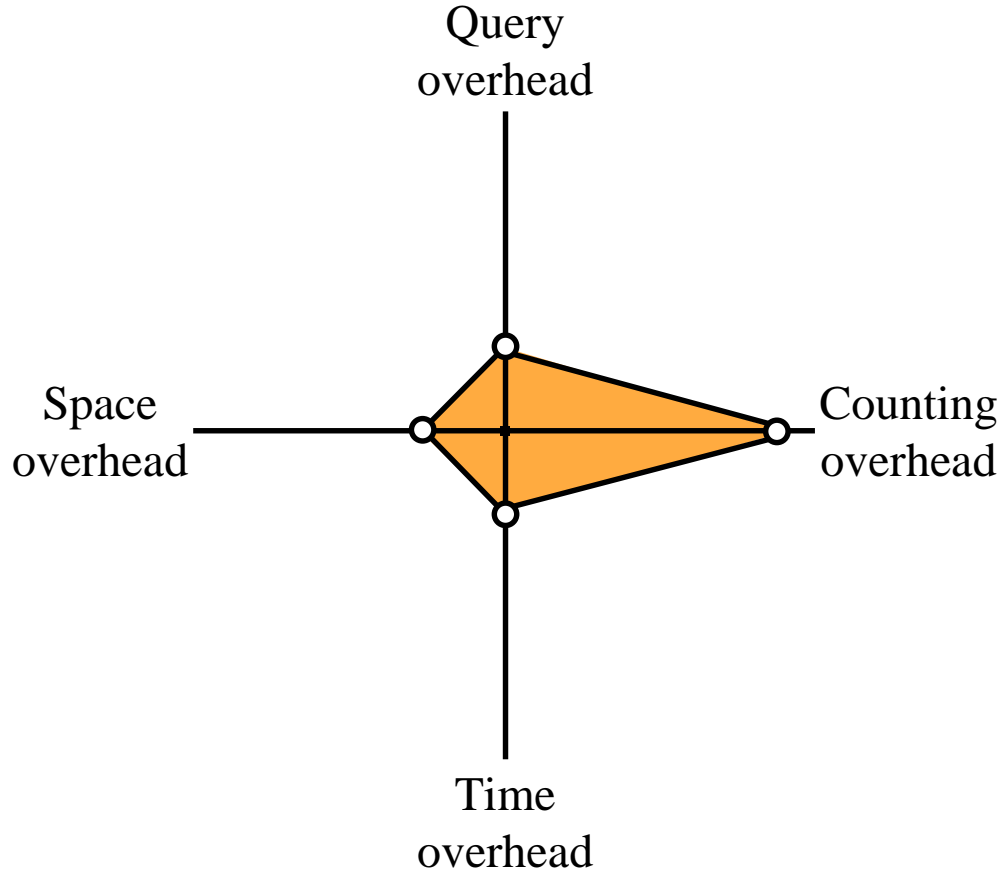
 Thread  Atomic counter  Counter

## Cache Affinity



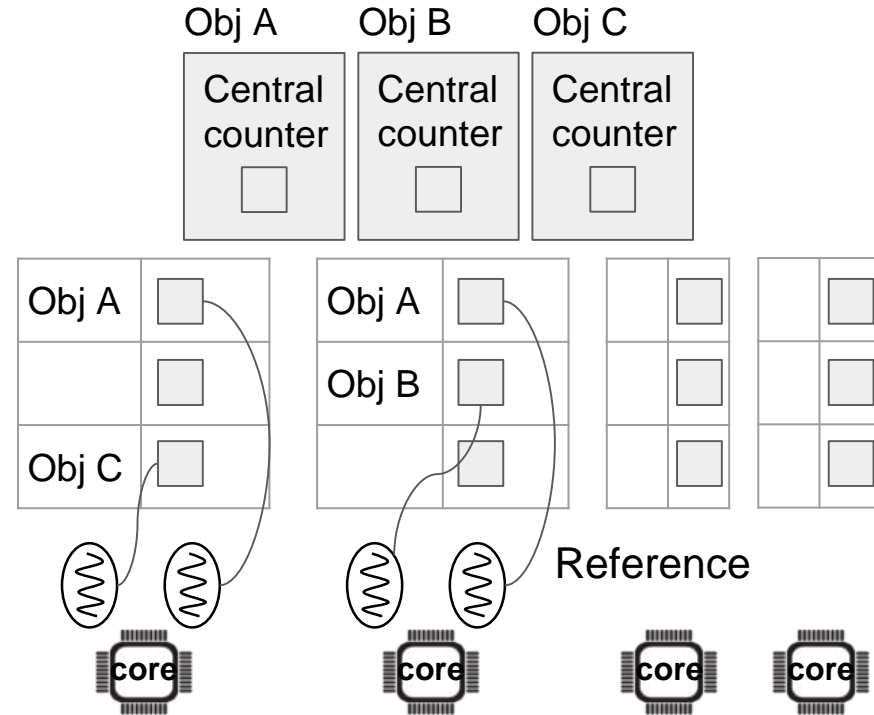
- ✓ Better counting overhead
- ✗ Worse space overhead
- ✗ Worse query overhead

# Overhead analysis of prior proposals (cont.)



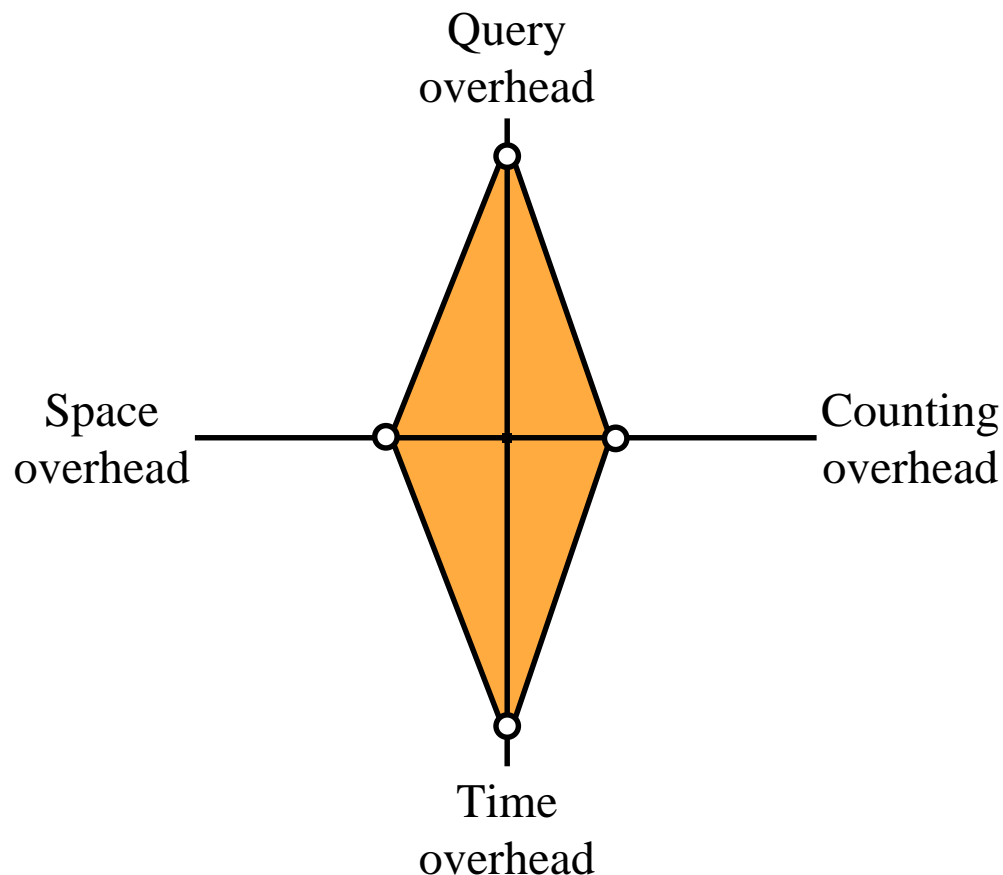
Thread Atomic counter Counter

## Per-core Hash






- ✓ Better counting overhead
- ✗ Worse query overhead
- ✗ Worse time overhead

# Overhead analysis of prior proposals (cont.)

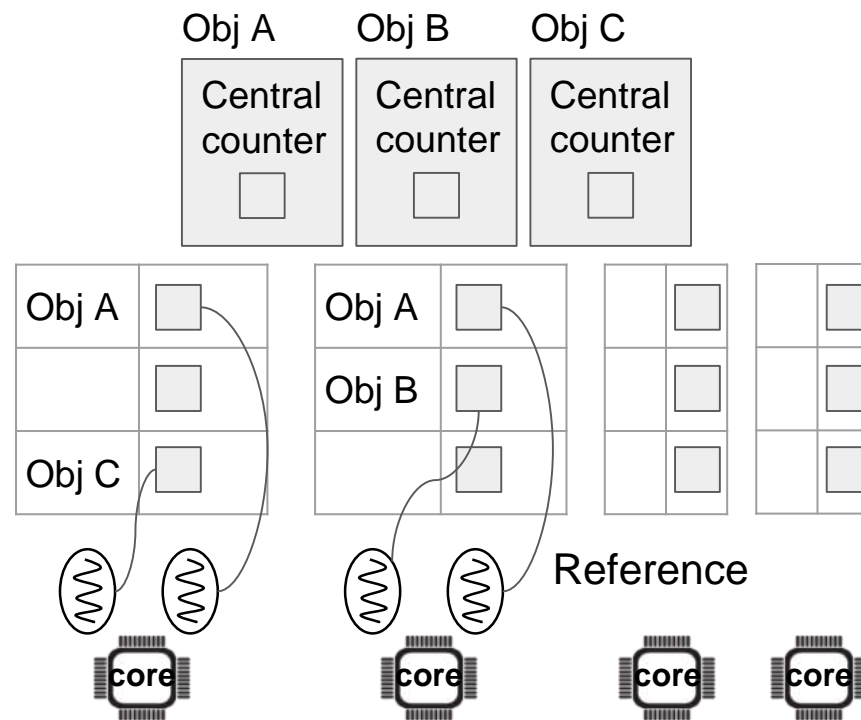





## Prior proposals:

- Reference counting using Linux RCU (Mckenny et al., TR (2013))
- RadixVM (Clements et al., EuroSys'13)
- OpLog (Boyd-Wickizer, PhD thesis (2014))
- ScaleFS (Bhat et al., SOSP'17)

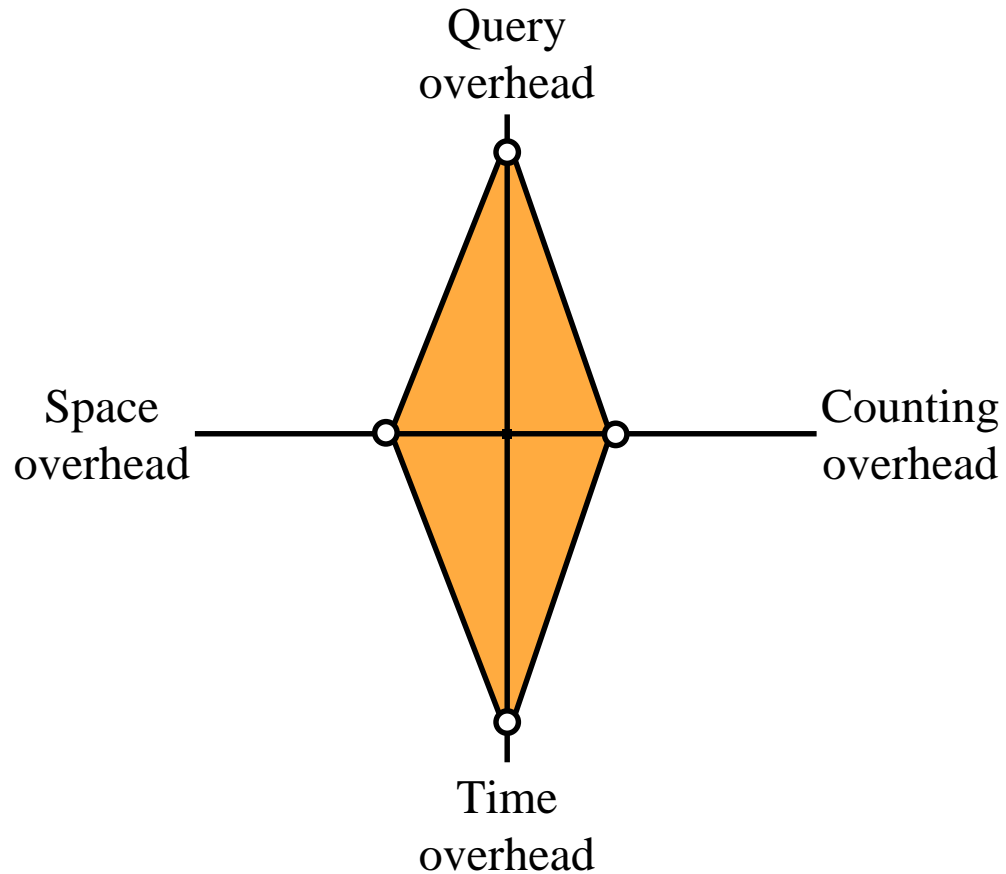
 Thread  Atomic counter  Counter

## Per-core Hash



-  Better counting overhead
-  Worse query overhead
-  Worse time overhead

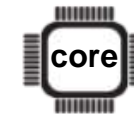
# Overhead analysis of prior proposals (cont.)



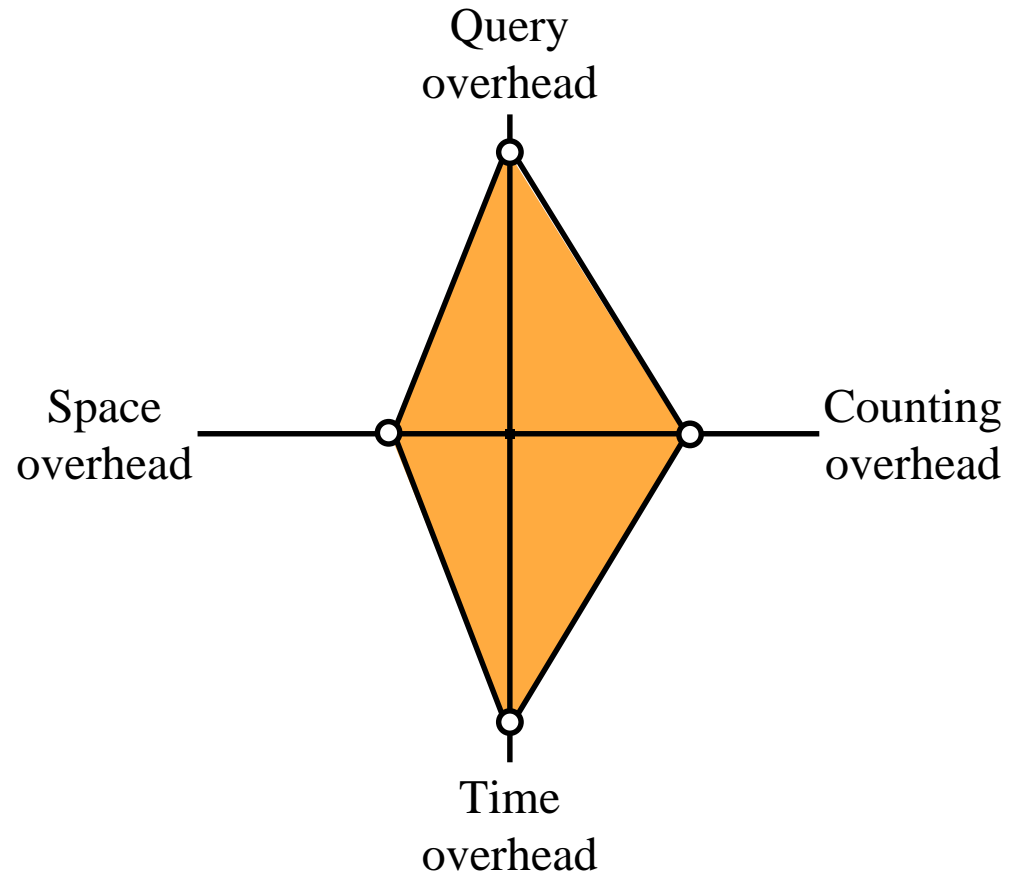
## Per-core Hash



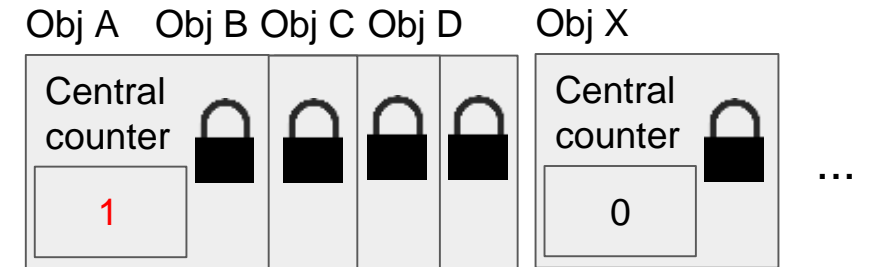
Obj D	+1	Evict ...
<del>Obj A</del>	<del>+1</del>	
Obj C	+1	
Obj B	+1	



# Overhead analysis of prior proposals (cont.)

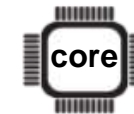


## Per-core Hash

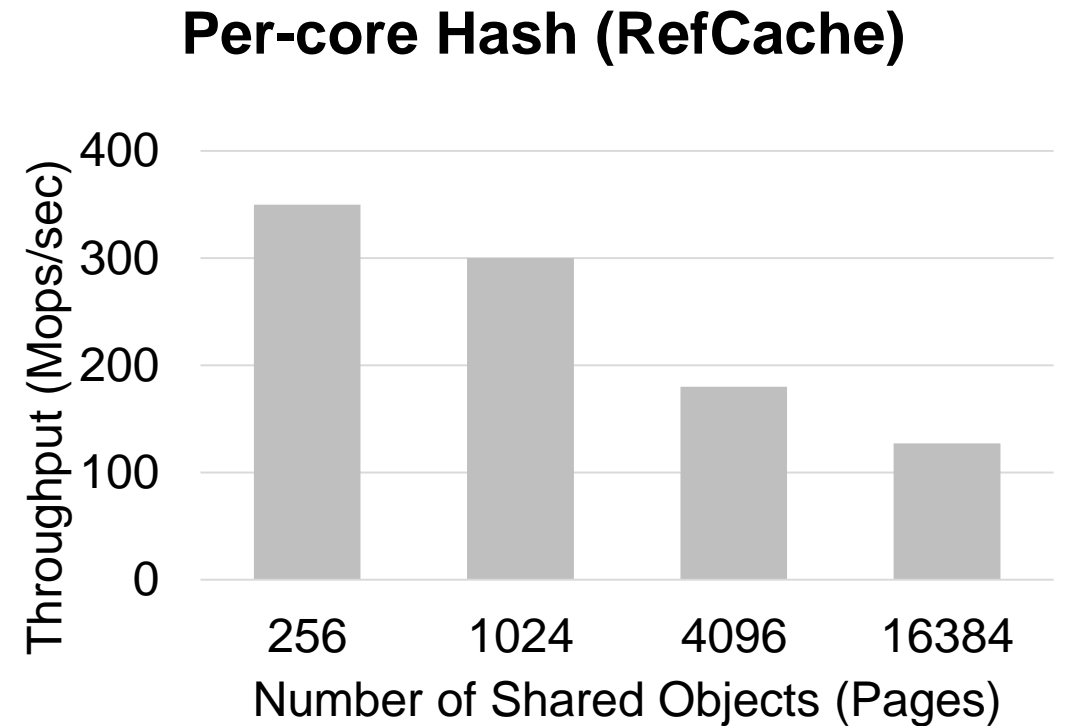
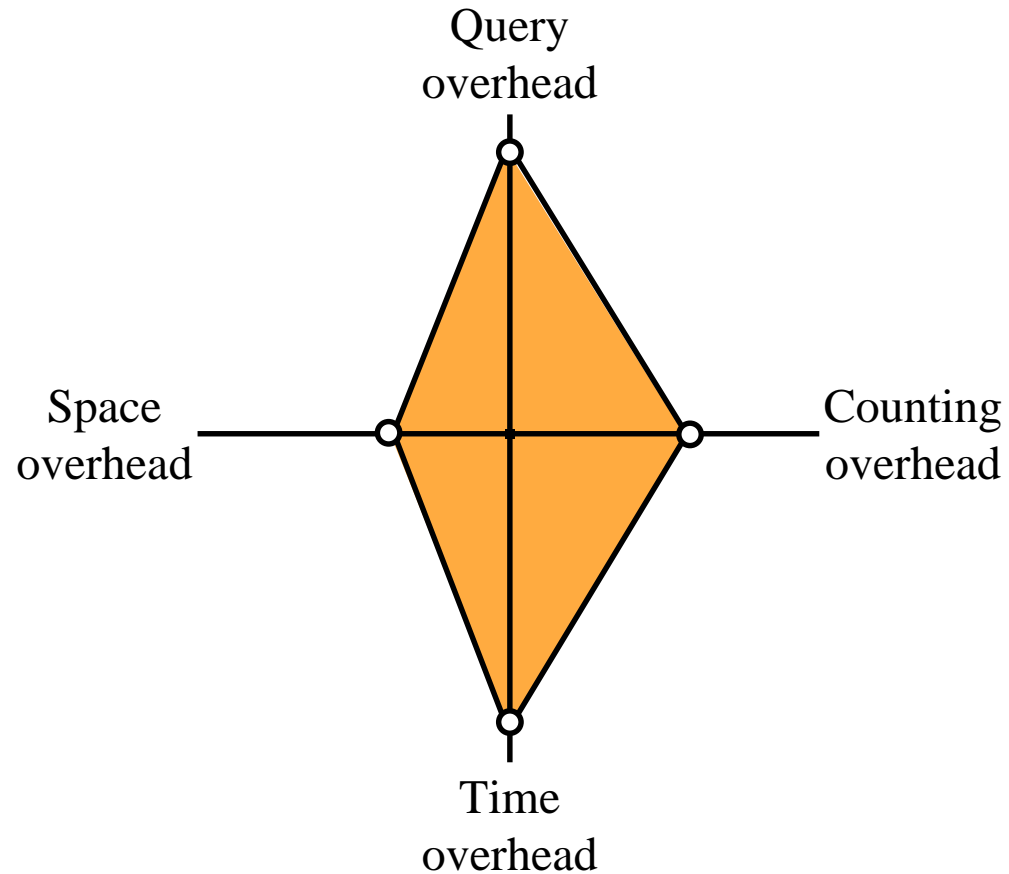


Obj D	+1
Obj X	+1
Obj C	+1
Obj B	+1

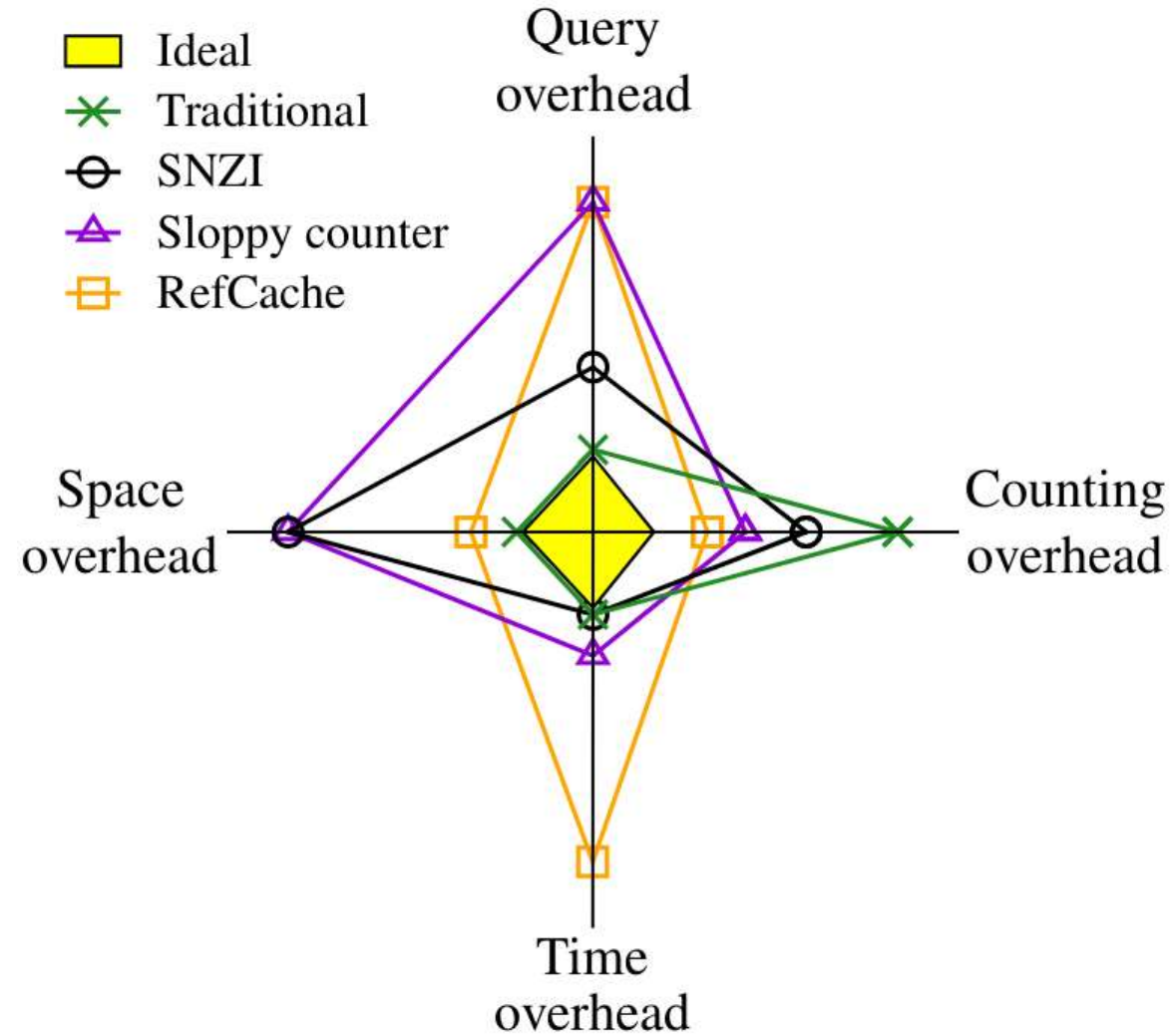
...



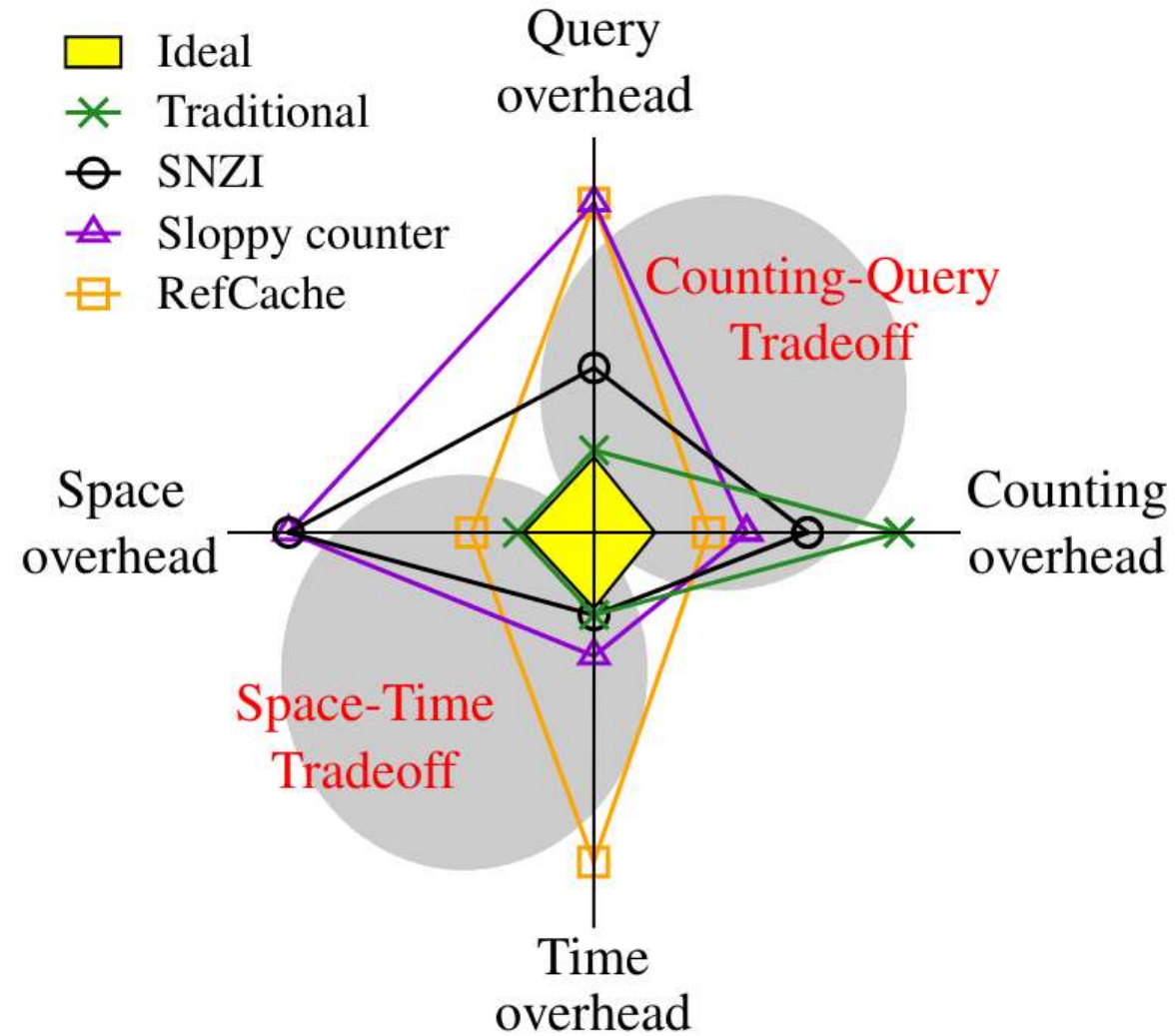
# Overhead analysis of prior proposals (cont.)



# Summarizing all these ...

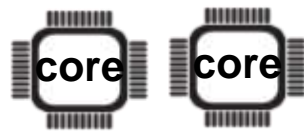
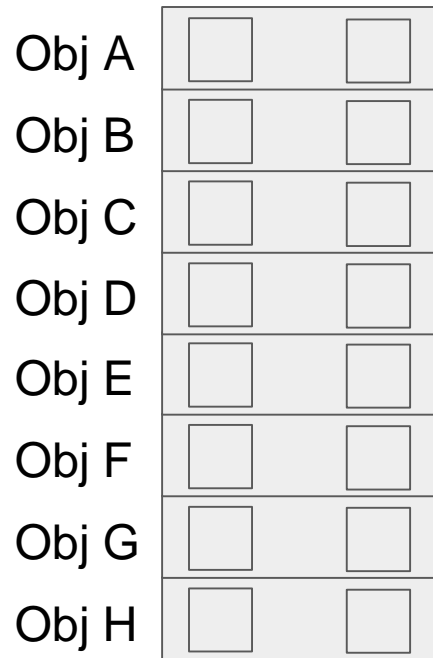


# Summarizing all these ...

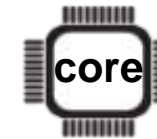
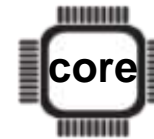




# Challenges for the space-time tradeoff



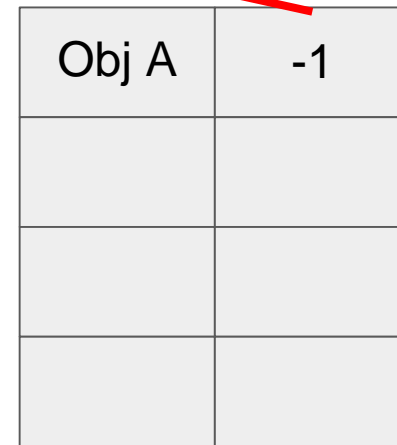
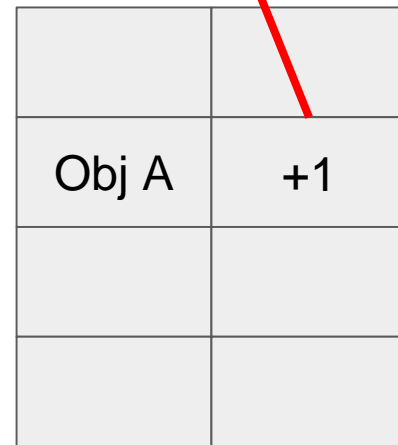
**Cache Affinity**



**Per-core Hash**

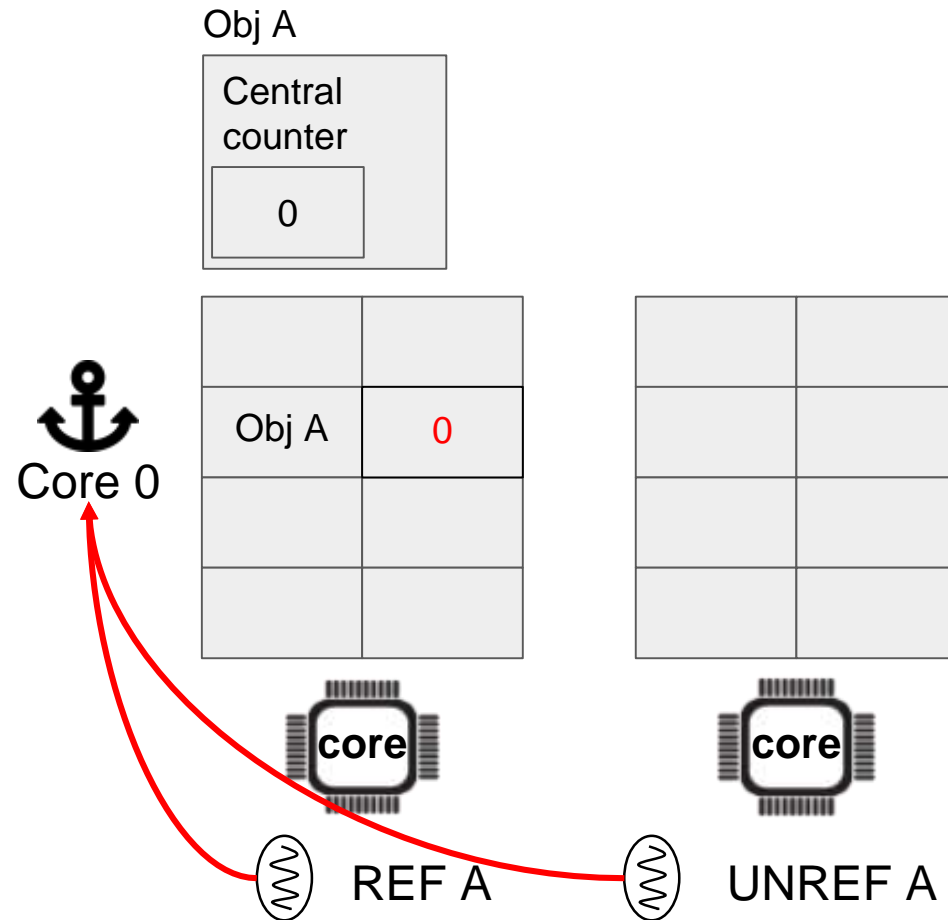
# Challenges for the space-time tradeoff (cont.)

Obj A Obj B Obj C Obj D Obj E Obj F Obj G Obj H



Our solution to this issue ...

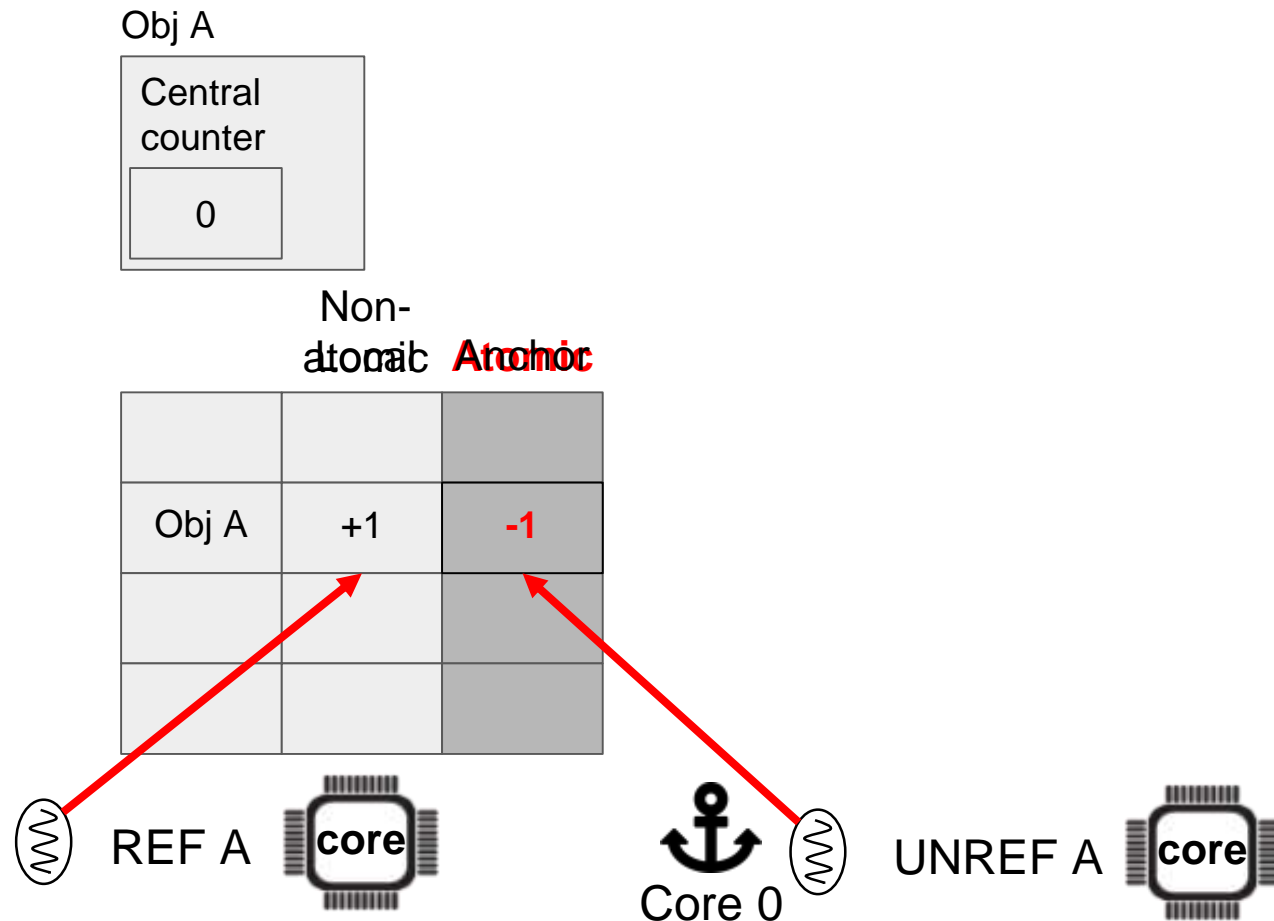
# Anchoring



# Our solution to this issue ...

## PayGo

### Pay Migration Tax to Homeland

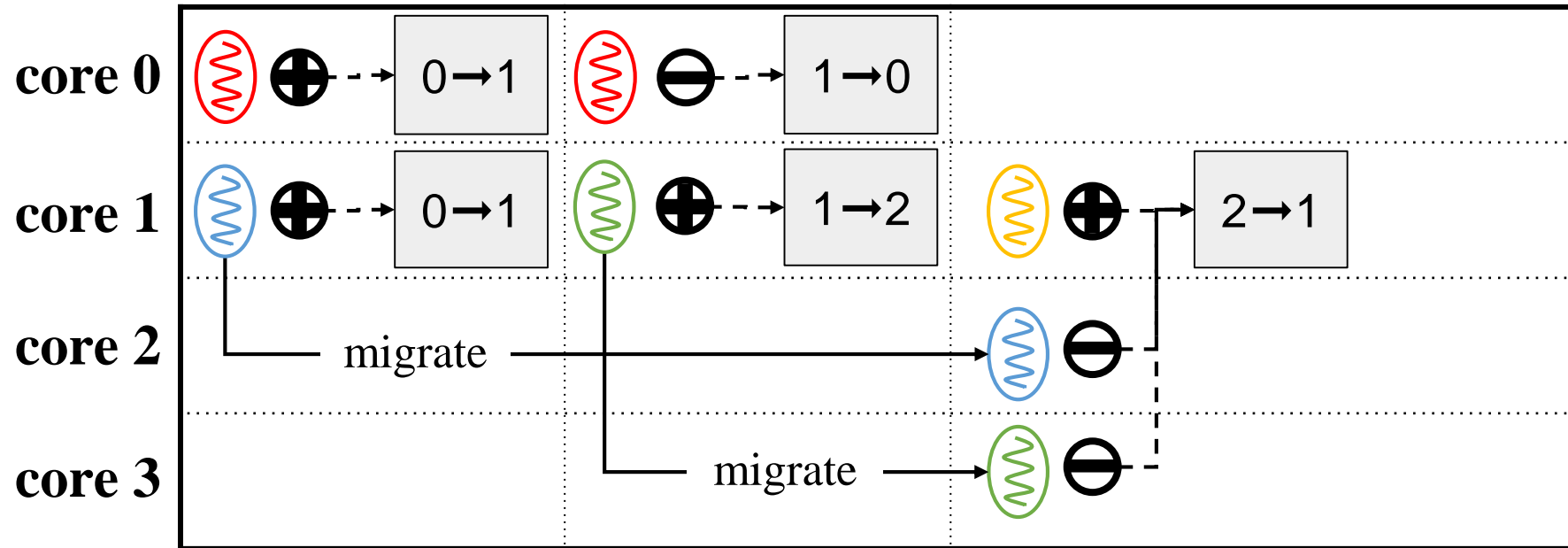


# Issue for a single local counter

□ : local counter

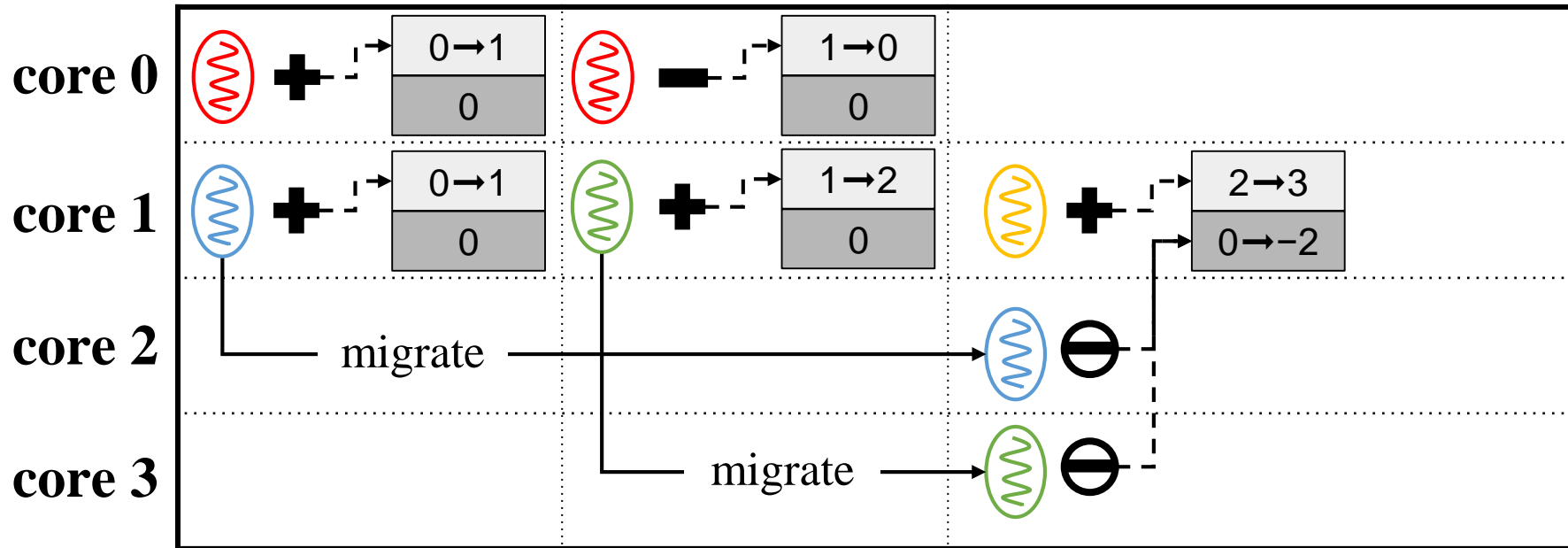
⊕ : lock; add1 (atomic op.)

⊖ : lock; sub1 (atomic op.)



# Anchoring in action

: local counter     **+**/**-** : add1/sub1  
 : anchor counter     **⊖** : lock; sub1 (atomic op.)

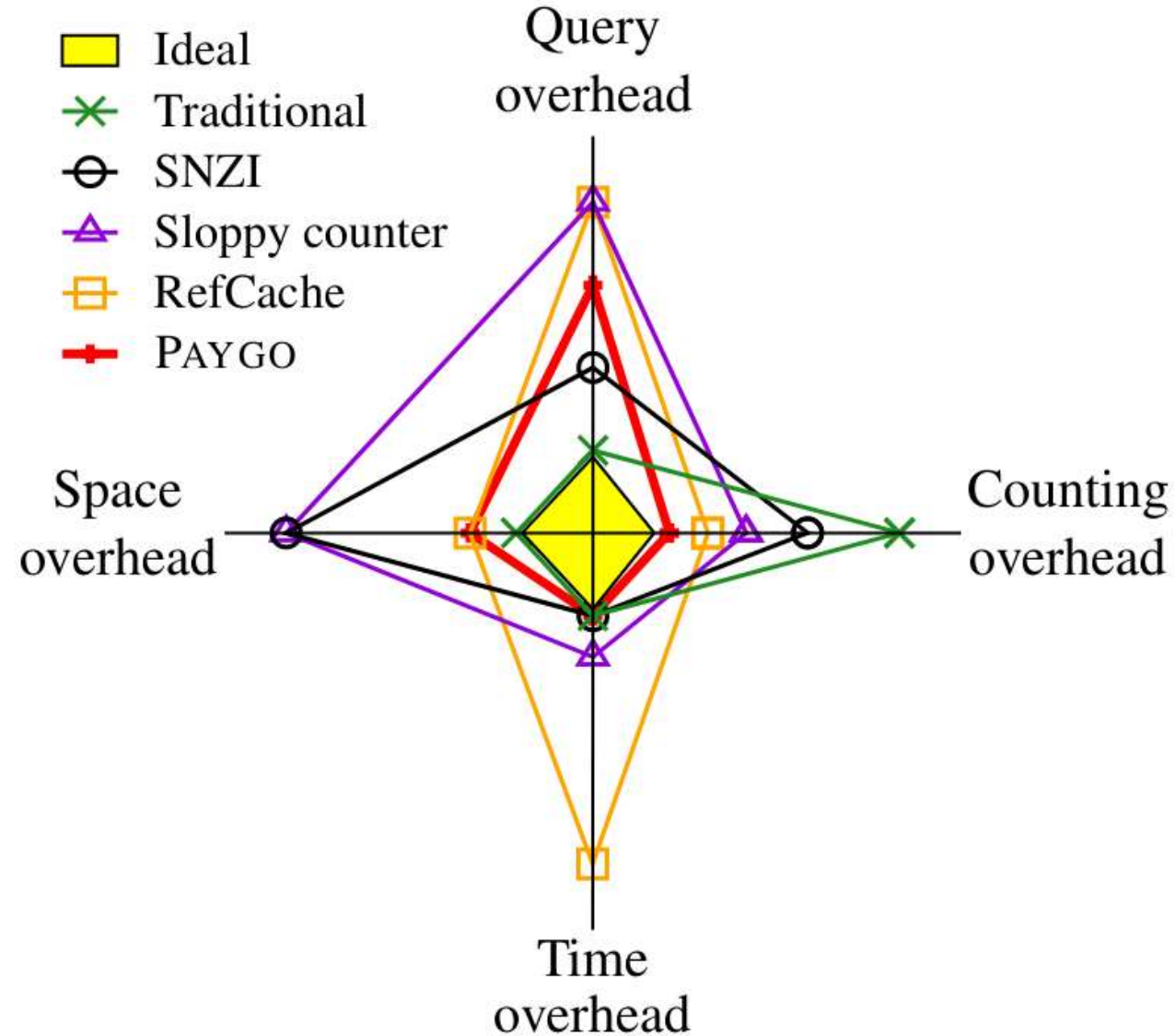


# Paygo

(Pay migration tax as you **go** to other core)

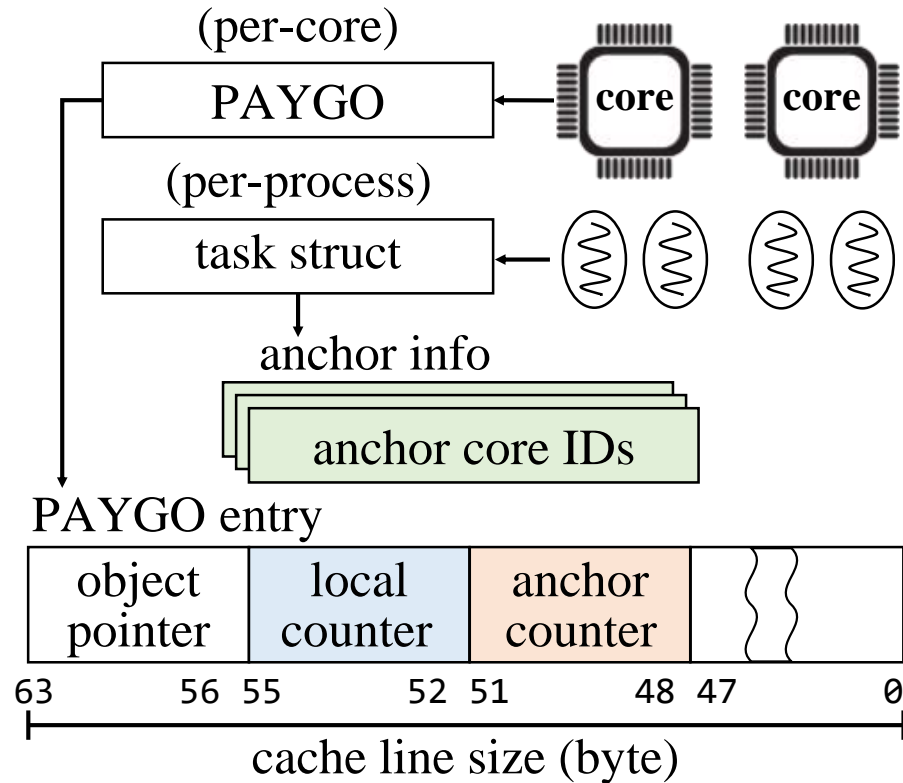
- Low counting overhead
  - Scalable for local counters
- Low space overhead (per core hash)
  - Proportional to the number of CPU cores
- Query overhead is still high
  - Escaping the counting-query tradeoff is beyond the scope of this work.

# Overhead Analysis for a Reference Counter



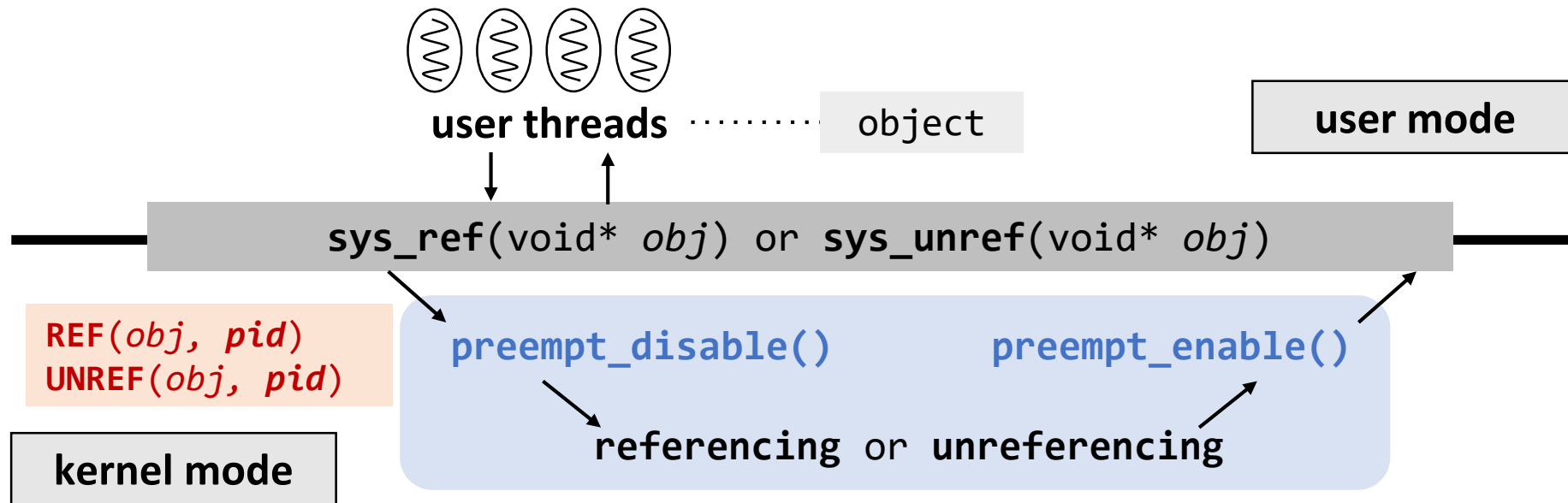


# Data structures in PayGo



- Local counter increases the local count by REF operation
- A process records core IDs along with object pointer when REF operation is performed

# Extending PayGo design to support user-level objects



# Experimental Setup

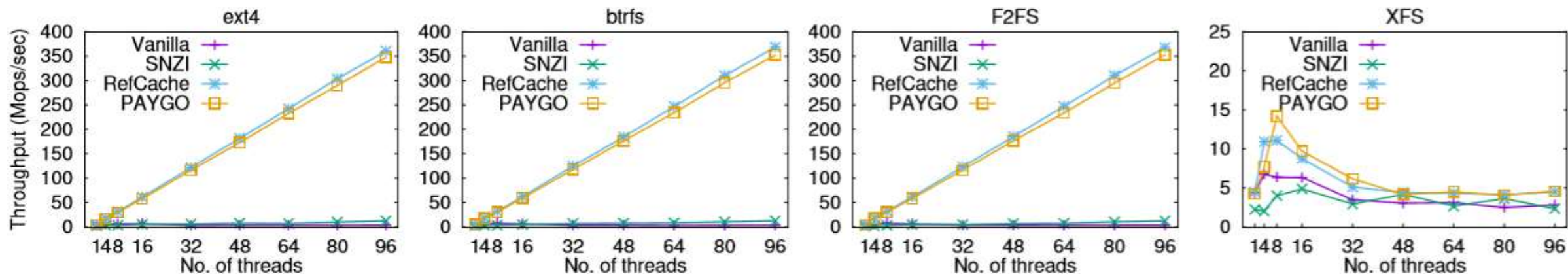
Kernel: Linux 4.12.5

CPU: four 24-core Intel Xeon E7-8890 v4 CPUs

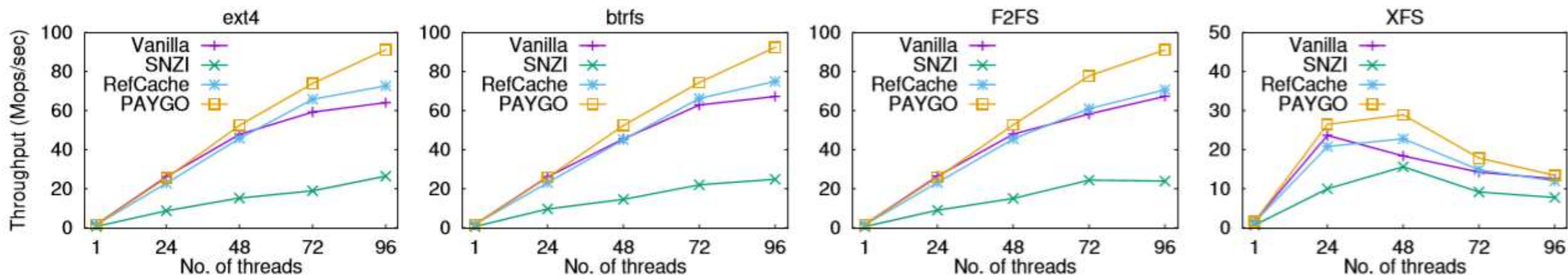
RAM: 1 TiB DDR4 DRAM

Storage: Samsung SM1725 NVMe SSD

# Scalability Comparison of the Linux Page Cache

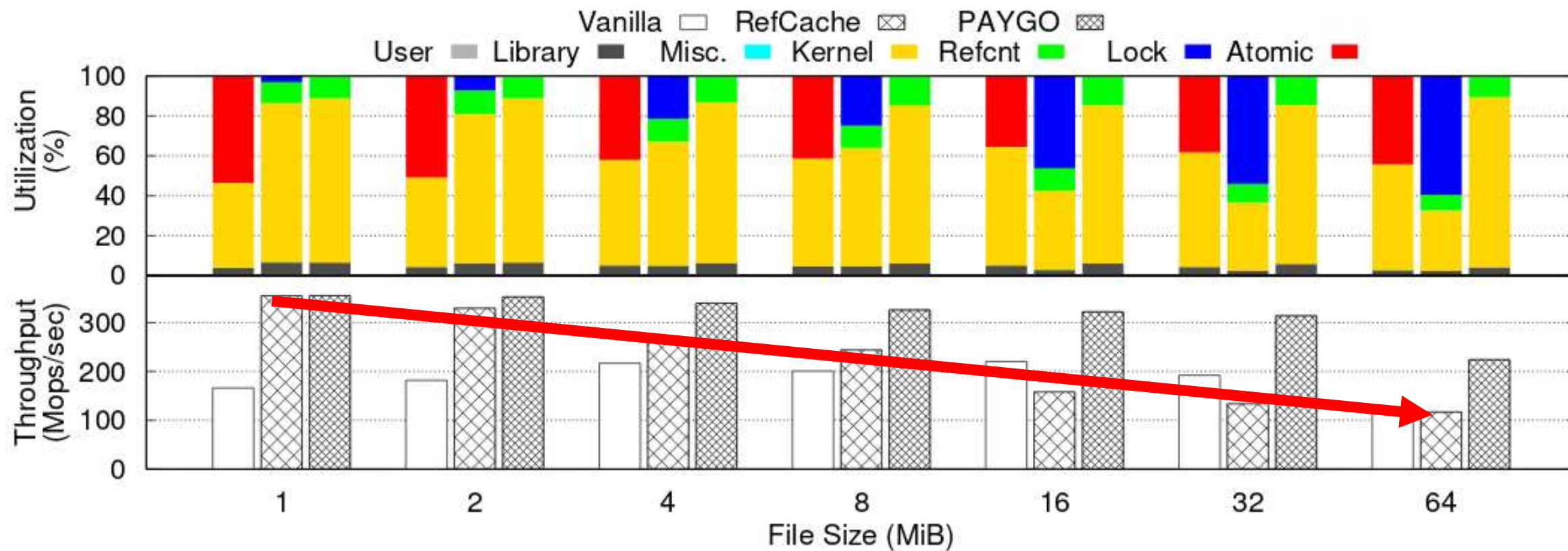


Strongly contending workloads: FxMark DRBH workload

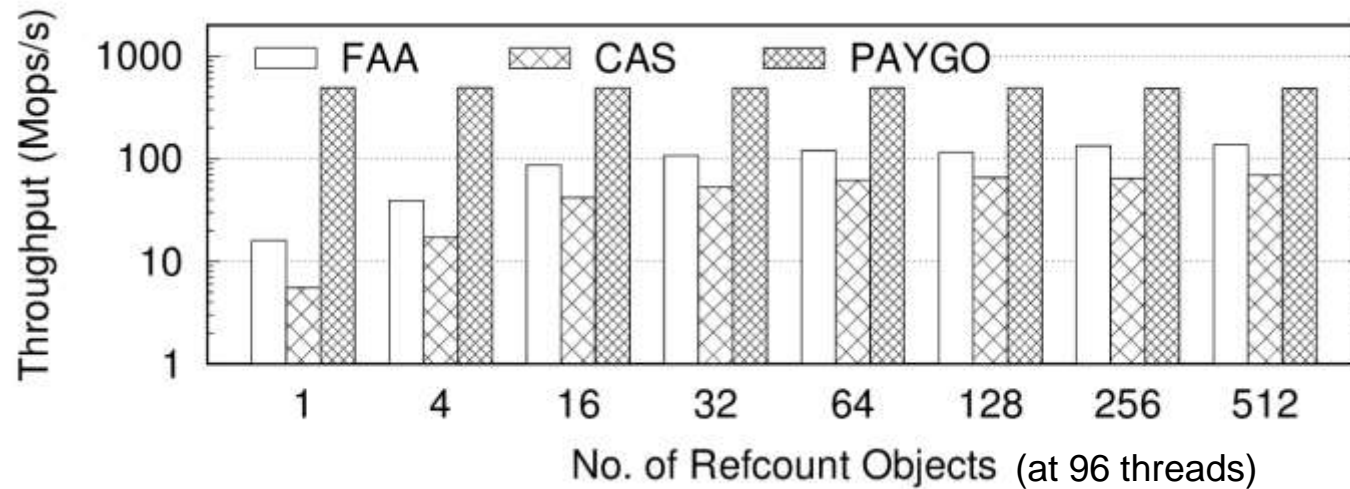
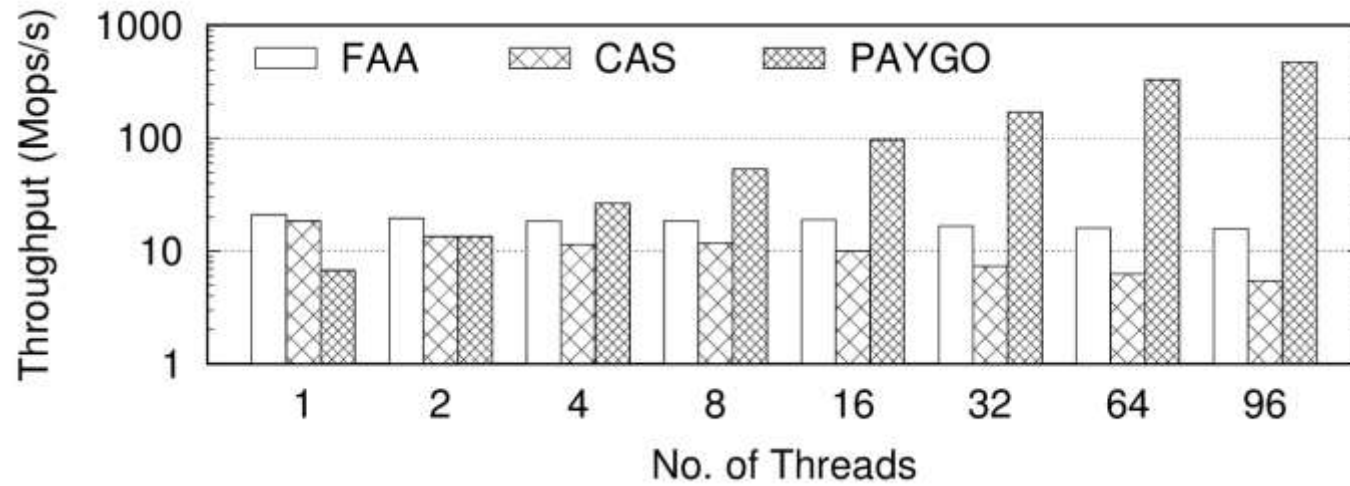


Weakly contending workloads: filebench modified fileserver workload

# Performance Spectrum on Varying Contention Levels



# Scalability of User-level Paygo



# Conclusion

- Designing scalable reference counting techniques should consider space-time tradeoff as well as counting-query tradeoff.
- PayGo escapes the space-time tradeoff by using anchoring technique.
- PayGo provides scalable counting and space efficiency with negligible time delay for reclaiming obsolete hash entries.