Enterprise Data Backup and Recovery

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Do you need a commercial backup utility?

Introduction

- Thirty flavors of UNIX, Novell, W95/NT, Mac, Oracle, Informix, Sybase, Ingres, DB2, L. Notes, SQL Server
- Size and complexity of data growing rapidly
- Misinformation or *no* information
- Many shops do not not know the danger that lies before them

Agenda

Defining the Enterprise
Native Utilities - what's wrong with them?
Databases - why are they so hard?
Available Hardware and Software
Putting it all together - don't forget anything

Essential Premise

No Data Should Ever Be Lost!!!

Overview

- Native Utilities -- old pitfalls still there
- Databases make things even harder
- Get a good backup system and learn it
- You probably need a commercial utility now
- How to choose a commercial backup utility

TEST YOUR BACKUPS

Please Document them *Test* the documentation
Test *your* disaster recovery plan
Prove your *backups* do what you think
Test them *again* in 6 months

Defining the New Enterprise

New file systems (jfs,vxfs,dfs)
Huge Databases -- RLTP, Warehouse
24x7 -- Web, Batch Processing
Linux, BSDI, NT, Novell
MVS?

Native UNIX Utilities

- "Free"
- Almost always require some scripting
- Not always compatible, even when you think they are
- No cataloging, automatic re-routing,
 All responsibility lies on your shoulders
 tar, cpio, dump

tar vs. cpio

- Usually compatible*
- Include list limited to filename expansion
- Changes atime^{*}
- No remote devices*
- No wild-cards on restore
- No sparse files*

- Often incompatible*
- Unlimited include list, read from stdin
- Change atime or ctime
- No remote devices*
- Supports wild-cards on restore
- No sparse files

*Fixed in GNU versions

"dump"

- Index on front of tape allows interactive restore and FFS
- Does not change access times
- Works directly with device (faster)
- Available on *most* UNIX systems
- Highly dependent on the type of file system
- File systems developing faster than dump
- Different names, options, features, format

Database backups

- A difficult, sometimes impossible, task
 DBA's don't know backup methodologies
 SA's don't know database structures and technologies
- Assumptions mean *things get left out*

Oracle

- Instances, Tablespaces, Data files, Control Files, On-line and Archived Redologs, oratab
- "begin backup," "end backup" and "backup control file"
- oraback.sh
- Enterprise Backup Utility (EBU)
- SQL Backtrack

Informix

- Servers, Dbspaces, Data files, Continuous backups, no central file
- ontape (tbtape)
- ON-archive
- onbar
- SQL Backtrack

Sybase and SQL Server

- Master database, Devices, Transaction log
- Bad setup can invalidate any backup/recovery plan
- dump database, dump transaction log
- Backup Server
- SQL Backtrack

SQL Backtrack

Incremental Backups
Multiple backups per tape
remote devices
Single interface to 3 products

Others

- MS Exchange -- Cannot restore a single mailbox
- Lotus Notes -- Difficult to do incremental
- HP Openview -- Need tie-in to not lose display
- Remedy -- usually Informix
- ???? -- know what it is

3rd Party Utilities

Public Domain Utilities (Amanda)Commercial Utilities

- Low End, concentrating on desktop
- High End, concentrating on servers
- Middle of the Road

Which One is the Best?

One that works!
One that works in your environment
One that works with you
One that lets you work around it

Important Things to Look At

Database
Supported Platforms
Multitasking

Database Format

size (44 Bytes per file -> 600 Bytes per file)
Backups for your backups (How hard?)
Distributed Databases?
ASCII, btree, DB2

Supported Platforms

• Properly Supported Platforms

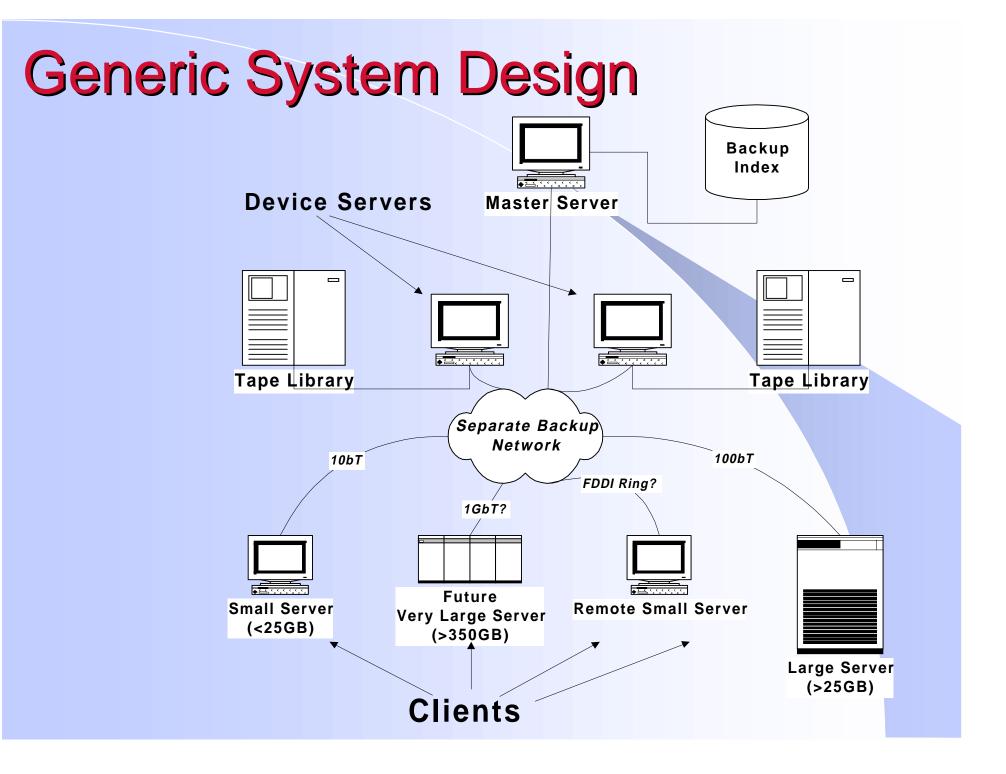
- UNIX Special files (Device, Named Pipes)
- NT/95 registry
- Netware NDS
- Interfaces to Databases
- Ability to run home-grown scripts

Multitasking

Many systems to one device
One system to many devices
Test effect on backups & restores
Automated or manual

Devices

Standard device drivers
Jukeboxes
Remote devices
Peer-to-Peer backups



Tape Storage Technologies

• DLT

• Mammoth

• Magstar





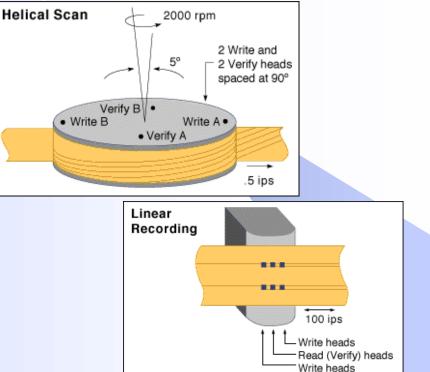


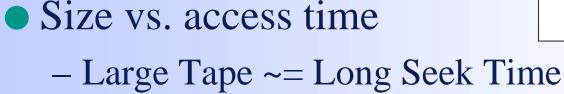




Tape Drive Technology Issues

Helical vs. Linear
 - .5 ips vs. 100 ips
 - Overwrites=resync

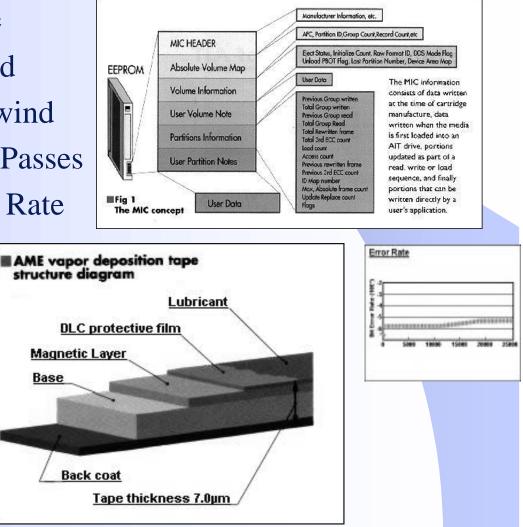




Total access time must be considered in highuse environments (HSM, heavy restores)

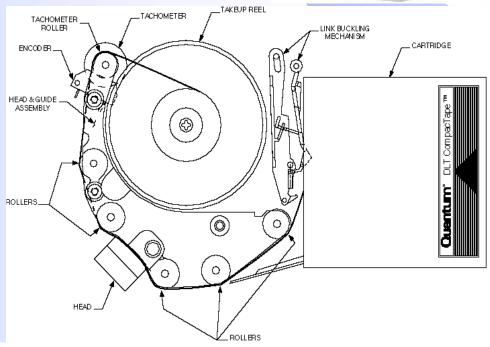
Tape Technology Advances

- Memory in Cassette
 - 75/150ips seek speed
 - Does not require rewind
 - Stores Reads/Write Passes
 & Cumulative ECC Rate
- DLC vs. MP
 - Extended Life
 - No cleaning
 - Higher Magnetic
 Flux Density



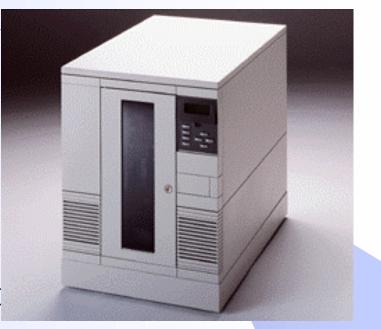
Quantum DLT

- 5/10 MB/s if streamed
- MB/s Very Logarithmic
- Linear, slow load & FFS
- Longest total access time
- Fragile cartridge interior
- Costly (purch. oper'n)



Exabyte Mammoth

- 3/6 MB/s
- Helical Scan
- Long total access time
- DLC Coating = no cleaning
- Limited due to backward compatibility
- No upgrade announcements



IBM Magstar

- New 3570 Cartridge
 3/8 MB/s
- Linear
- Rugged Cartridge
- Tape stays inside
- Mounts mid-point
- Fastest total access time

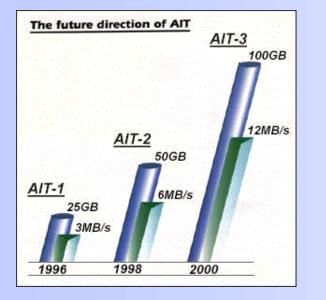


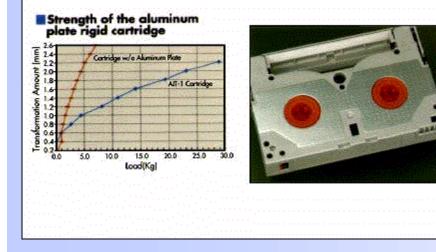
Sony AIT

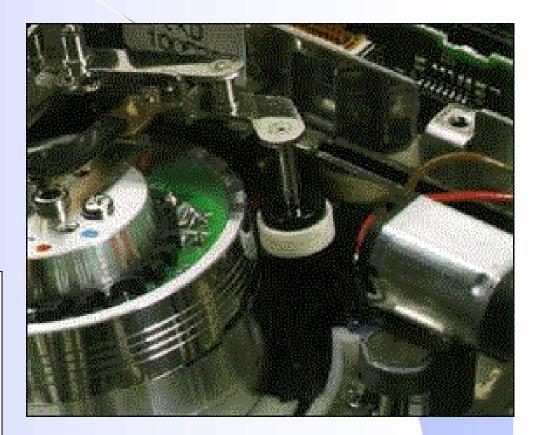
- 3/8 MB/s
- Helical Scan
- DLC = no cleaning
- Memory in Cassette
- Redesigned Media made to support all three drive generations (6/16 MB's in '98 & 12/32 MB/s in '00)
- As Fast as Mag, Faster than DLT, Cheaper than both



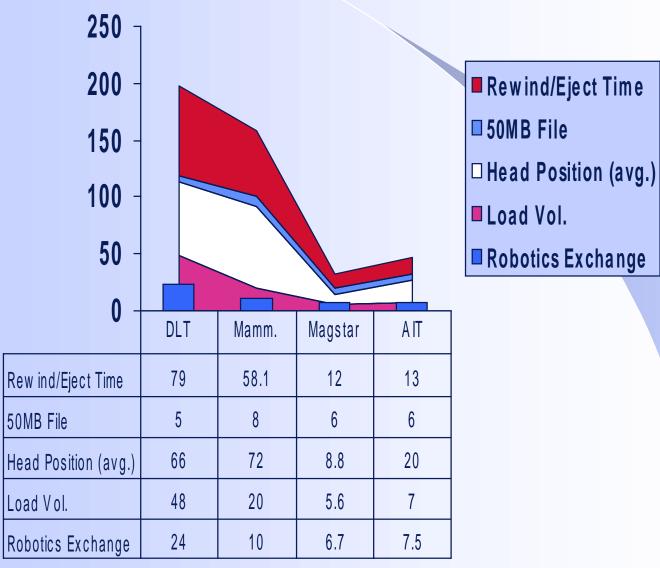
Sony AIT







Total Access Time Comparison



Network Hardware

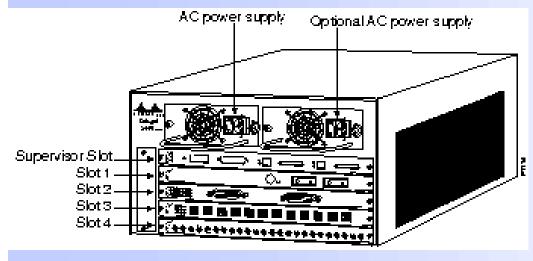




- IBM 8270
 - 8-16 Token Ring Ports
 - 1 UFC Slots
- IBM 8272
 - 8 UFC Slots
- Universal Feature Cards
 - 4 port Token TP
 - 2 port Token Fiber
 - 1 port 155Mbps ATM

Network Hardware





• Cisco Catalyst 5000

- HSC has chassises
- Auto 10/100 Modules
- Will support 1 1Gb card

Backup Product Evaluation

- 250 question RFI
- A lot of "good" products out there
- Good products with some bad answers
- Some products with false answers
- More products coming

Putting it all Together

- Scripts can copy database data to backup disks
- Scripts can shutdown databases
- "Second opinion" monitor -- is every system/disk included?
- Success Monitor -- is everything we're backing up being backed up?

New Things To Keep You up all Night

- DFS, EFS
- Terabyte File Systems
- New File system types
- Networks not capable
- More local data

New Things That Keep me up all Night

Ampex
DTF, Magstar, AIT
DLT "Stackable" Jukeboxes
API's
NDMP

Summary

- Take your backups seriously
- Understand the data you are responsible for
- Find the proper tools and make them coexist
- Monitor the tool
- Keep up with new technology (It doesn't)



For more help:

I can be reached at: curtis@pencom.com http://www.pencom.com/psa/answer.html
Independent Backup & Recovery info at: http://www.backupcentral.com
Look for "Enterprise Backup and Recovery" from O'Reilly and Associates (Estimated Release Date 1Q, 1998)